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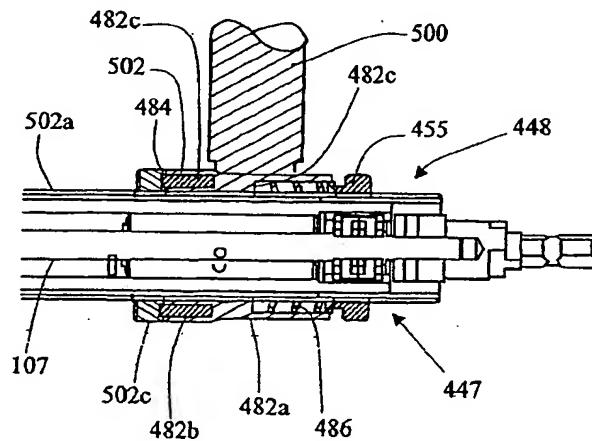
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(54) Title: REAMER SPINDLE FOR MINIMALLY INVASIVE JOINT SURGERY



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(57) Abstract: An adjustable reamer spindle is provided to aid the surgeon in controlling the instrument. The reamer spindle is easily disassembled for cleaning. The spindle has a repositionable handle, a locking ring, and an elastic device. The elastic device biases against a handle locking mechanism that locks the repositionable handle at angular positions about an axis of the spindle. The elastic device further biases a locking ring into a locked position. The locking ring aids in holding the reamer spindle together. Removal of the locking ring against an elastic bias of the elastic means unfastens an end of the assembly in order to facilitate disassembly and/or cleaning. Adjustment of the position of the handle about the spindle enables the palm/grip of each hand to be changed in order to provide maximum control in different orientations. The adjustment is desirable in order to accommodate operating on the left or right side of the patient, standing behind or in-front of the patient, or the use of a different surgical approach. Further, adjustment is important to accommodate the differing needs of surgeons who are naturally left or right handed.



*For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.*

## REAMER SPINDLE FOR MINIMALLY INVASIVE JOINT SURGERY

### BACKGROUND OF THE INVENTION

5 This invention relates to handles for reamers, and, more particularly, to adjustable handles for acetabular reamers that can be easily sterilized.

Complicated mechanical devices have crevasses and recesses that are difficult, if not almost impossible, to clean with ease. Devices that are not properly cleaned and sterilized contribute to the risk of disease transfer from patient to patient following the emergence of certain 10 "prions" that are not killed by normal hospital sterilisation and need to be physically removed by washing / rinsing.

In GB PCT application no GB0202934A to Chana, entitled, Improved Surgical Devices and Methods of Use, the contents of which are incorporated by reference hereto, several reamer spindle designs are discussed. However, none includes a handle having the ability to be angularly 15 repositioned about the axis of the housing and none uses a single spring to both lock the angularly repositionable handle in place and to lock the two housing portions in place.

What is needed therefore is a reamer spindle that is easily adjustable, disassemblable, and cleanable and which includes an easily repositionable handle using a mechanism requiring few components.

### 20 SUMMARY OF THE INVENTION

An adjustable reamer spindle is provided to aid the surgeon in controlling the instrument. Adjustment of the position of the handle axis of the spindle enables the axis through the palm/grip of each hand to change in order to provide maximum control in different orientations. The adjustment is desirable in order to accommodate operating on the left or right side of the patient, 25 standing behind or in-front of the patient, or the use of a different surgical approach. Further, adjustment is important to accommodate the differing needs of surgeons who are naturally left or right handed. Thus, the comfort for holding and using the instrument is enhanced through adjustment.

In an objective of the invention, the handle can be easily cleaned, in that the design access to all surfaces such that they can be cleaned (i.e., one part covering another can be moved or removed to expose all surfaces). Further, the design enables the reduction in number of small 30 radius internal corners, crevasses and small gaps and the absence of blind holes.

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In another objective, a reamer handle is provided that is easy to disassemble and for which the disassembly is easy to learn.

In another object, the invention minimises the number of pieces and thus the risk that any individual part might be lost.

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#### BRIEF DESCRIPTION OF DRAWINGS

The attached drawings represent, by way of example, different embodiments of the subject of the invention.

FIG. 1 is a side view of the reamer spindle of the present invention.

FIG. 2 is a top view of the reamer spindle of the present invention.

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FIG. 3 is a section view taken along line 3-3 shown in FIG. 2.

FIG. 4 is a plan view showing a traditional reamer spindle of the prior art being used in a minimally invasive approach for reaming the acetabular socket.

FIG. 5 is a plan view showing the reamer spindle of the present invention being used in a minimally invasive approach for reaming the acetabular socket.

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FIG. 6 is an exploded assembly of an alternative embodiment of the present invention.

FIG. 7 is an alternative shape housing of the alternative embodiment shown in FIG. 6

FIG. 8 is a perspective view of an alternate embodiment of the invention having a repositionable handle.

FIG. 9A is an exploded view of the alternate embodiment of FIG. 8.

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FIG. 9B is a close up of a portion of the exploded view of the alternate embodiment of FIG. 8.

FIG. 9C is a cross-sectional view of the adjustable handle portion of the alternate embodiment of FIG. 8.

FIG. 10 is a perspective view of key components of the alternate embodiment of FIG. 8.

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FIG. 11 is a plan view of a surgical reamer kit of the invention.

#### DETAILED DESCRIPTION

The reamer spindle 115 shown in FIGS. 1-3, and 5 consists of a drive fitting 104, which is adapted to be joined to a rotary power source used to drive the shaft 107 of the reamer spindle 115. The shaft 107 is mounted to a reamer holding mechanism 120. The reamer holding mechanism 120 can be selected from a variety of mechanisms useful for capturing and holding a surgical reamer 1 during an orthopedic surgical procedure. It is clear that many different mechanisms exist which would be useful for this task, however the present inventors have

selected the preferred bayonet style mechanism 120 for purpose of example. The reamer holding mechanism 120 comprises a slide 106 carrying a pin component 111 of the reamer holding mechanism 120. The pin 111 works cooperatively with the catch 110 located in the head 108 to form the bayonet for capturing different size reamers 1 while allowing their easy release for size 5 interchangeability and cleaning. The reamers 1 selected for use with the reamer spindle 115 can be shaped and sized for cutting different osseous sites within the body. It is widely known that reamers can be designed to cut the patella in a knee or the glenoid in a shoulder or the socket 45 in an acetabulum 40 as shown in FIGS. 4-5.

Referring to FIGS. 4-5, the reamer spindle 115 of the present invention and the spindle 15 of the prior art invention are shown passing through a miniature incision 35 in the patient's skin 10 30. In FIG. 4, the reamer spindle 15 is shown approaching the acetabulum 40 in a preferred orientation for reaming the socket 45. The difficulty with the prior art spindle 15 is shown as the shaft 3 impinges on the miniature incision 35 at edge of the incision 37. The current surgical 15 protocols are being pushed to the limits and the incision sizes are being reduced in the hopes of increasing the patient's speed to recovery. In some cases surgeons are using a two-incision approach, one to reach the acetabulum and the other to reach the femur. Depending on the situation, either the one incision or the two incision technique results in less trauma to the patient, thus requiring the instruments to be flexible and more optimally designed to make up for the lack 20 of operating space.

The reamer 115 of FIG. 5 shows a new reamer spindle 115, which has a bent housing 113 containing the drive shaft 107. The drive shaft 107 can be selected from a variety of current torque transmitting mechanisms or devices including a Nickel Titanium shaft, a flexible round or flat wire wound cable, a series of gear driven shafts, or a series of shafts interconnected by universal joints. The drive shaft 107 can also be selected from any torque transmission 25 mechanism or device deemed appropriate for the application. The drive shaft 107 can be held to the housing 113 with an optional series of bearings 118-119 which keep the drive shafts from bearing against/riding on the inside of the housing 113 and act as a shield to protect the inner housing from blood. Other means for holding the shaft to the housing would be acceptable. The most important feature of the drive shaft 107 is that it conforms to the selected housing 113 and 30 sufficiently supplies torque to the cutter 1.

The housing 113 is formed from cannulated material and the drive end 104 is substantially collinear with the holding mechanism 120 along axis 116. Referring now to Figs. 8

et seq., alternatively, the drive end 104 could be situated along an axis parallel or offset to axis 116. The bends in the housing are optimally placed at critical locations to pass through the miniature incision without impinging on the skin 30 at location 37 while still maintaining the same surgical protocol. The drive end 104 and the holding mechanism 120 should be in line or 5 on parallel axes so that the applied force 130 results in an axial motion 140. This allows the surgeon to maintain the existing technique because inherently reamer spindle 15 in FIG. 4 would give the same result since it has a straight drive shaft 3. Thus, the surgeon is allowed to apply a load directly along the path of reaming.

Referring now to FIG. 6, an alternative embodiment is shown. Similar to FIGS. 1-3 and 10 5, the reamer spindle 215 has a drive fitting 204, which is adapted to be joined to a rotary power source used to drive the shaft 207 of the reamer spindle 215. The drive shaft 207 can be selected from a variety of current torque transmitting mechanisms or devices including a Nickel Titanium shaft, a flexible round or flat wire wound cable, a series of gear driven shafts, or a series of linkages 208 interconnected by universal joints 209. The drive shaft 207 can also be selected 15 from any torque transmission mechanism or device deemed appropriate for the application. In this embodiment, the shaft 207 is constructed from a series of linkages 208 containing universal joints 209 and bearing members 218.

The reamer holding mechanism 220 is preferably a bayonet fitting with a slide 206 carrying a pin component 211 of the reamer holding mechanism 220. The pin 211 works 20 cooperatively with the catch 210 located in the head 208 to form the bayonet for capturing different size reamers while allowing their easy release for size interchangeability and cleaning. The drive shaft 207 is set in housing members 213 and 214, which are separable for cleaning.

There are many ways of connecting the housing members 213 and 214 together. For example, the shaft 207 can include a capture mechanism 247 which is adapted to receive the front 25 ends of the housing members 213 and 214 aligning each with one another and encapsulating the drive shaft 107 to protect the patient's skin from contacting the torque transmitting shaft 207 during operation. Once the housing members 213 and 214 are aligned, a locking mechanism 250 comprised of a ring 255 and a catch 260, which is located in the housing member 213, interact 30 with one another to retain the housing members 213 and 214 in a closed fashion. As with the embodiment described in FIGS. 1-3, and 5, it is preferable to have the drive end 204 substantially collinear with the holding mechanism 220 along axis 216. The housing members 213 and 214 are shown preferably in a bent configuration; however, the reamer spindle 215 with a separable

housing includes the option of a straight configuration, as is the case with housing members 313 and 314, shown in FIG. 7, having no bend.

Referring now to FIG. 8, in another embodiment 315, the drive end 404 is situated along an axis parallel and offset to axis 416. Further, a repositionable handle 500 doubles as a component of the capture mechanism 447 in order to hold the two housing members 413 and 414 together.

The capture mechanism 447 slides over the front ends 448 of the housing members 413 and 414, aligning each with one another and thus encapsulating the drive shaft 107 in order to protect the patient's skin from contacting the torque transmitting shaft 107 after being assembled.

FIGs. 9A, 9B and 9C more clearly show how the housing members 413 and 414 are aligned and locked in place. The housing members 413 and 414 are oriented with respect to each other when a locking sleeve 502a (having an internal diameter larger than the outside diameter of the housing members) slides over them, abutting against a bend 480 in the housing members. Thin, annular Teflon sleeves (not shown) are disposed between the housing members 413 and 414 and the locking sleeve 502a to facilitate disassembly. A forward mouth section 502b of the locking sleeve 502a cradles the bend 480 of the housing members 413 and 414 so as to prevent relative rotation of the locking sleeve and housing members. At the front 448, the capture mechanism 447 has a locking device 450 which includes an annular sleeve 482 onto which the handle 500 is affixed. The sleeve 482a includes a face 482b having recesses 482c (shown in FIG. 9C) into which pins 484, fixed to a shoulder 502c of the locking sleeve 502, are received in order to torsionally rigidly hold the handle 500 in any one of eight positions, according to the preference of the surgeon. A spring 486 biases the annular sleeve 482a into engagement with the pins 484 via, on the one hand, applying spring pressure against an internal shoulder 482c (shown in FIG. 9C) in the annular sleeve 482a and, on the other hand, reacting against a locking ring 455. The locking ring 455 includes pins 490 which are affixed thereto and which enter into bayonet slots 492 in the locking sleeve 502 in order to hold the locking device 450 on the end of the locking sleeve and thus the capture mechanism 447 together. The housing members 413 and 414 are held together via the pins 490 which engage the bayonet slots 492 in each of the housing members 413 and 414 (best shown in FIG. 10 in which the annular sleeve 502, the spring 486 and the locking sleeve 502 are removed for clarity). The pins 490 of the locking ring 455 and a catch 260 interact with one another to retain the housing members 413 and 414 in a closed fashion while concurrently biasing the spring 486 so as to engage the annular sleeve 482a (and thus the

handle 500) with the pins 484. Further, sufficient play in the axial movement of the annular sleeve 482a is permitted to enable the surgeon to selectively disengage the sleeve from the pins 484 so as to reposition the handle about the locking sleeve 502a in any one of the eight angular positions of the handle 500, while avoiding disassembly of the spindle 115.

5 Referring now to FIG. 11, collectively, these different types of housing members 213-214, 313-314, and 413-414 can be offered as a kit 600 having a selection of different sized reamer housings 113 together with an impactor 602, acetabular implants (not shown), femoral hip prostheses 604, and acetabular cup prostheses (606), the selection of different reamer housing configurations allowing the surgeon to select between a bent, offset configuration or a straight configuration of  
10 the reamer spindle 115, 215, and 315 depending on the surgeons approach, which may vary during the same operation or between different patients.

Multiple variations and modifications are possible in the embodiments of the invention described here. Although certain illustrative embodiments of the invention have been shown and described here, a wide range of modifications, changes, and substitutions is contemplated in the  
15 foregoing disclosure. In some instances, some features of the present invention may be employed without a corresponding use of the other features. Accordingly, it is appropriate that the foregoing description be construed broadly and understood as being given by way of illustration and example only, the spirit and scope of the invention being limited only by the appended claims.

**What is claimed is:**

1. A surgical reamer spindle (15, 115) which is easily disassembled for cleaning, the spindle being elongated, having first and second ends and a central housing (113, 213, 313, 314, 413, 5 414, 502), the housing substantially enclosing a drive train (207) and comprised of at least two housing members (113, 213, 313, 314, 413, 414), wherein at least one of the first and second ends is retained in a drive-train-enclosing relationship by a capture mechanism (455, 490, 486, 502) comprising a locking ring (455) and an elastic device (486), the locking ring biased in a locking position by the elastic device, the at least two housings being separable from one another 10 approximately along a plane substantially parallel to a longitudinal axis (116) of the housing to permit cleaning and/or changing out of the housing members for other housing members of a different form in order to suit different surgical protocols.
2. The surgical reamer spindle of claim 1 wherein the capture mechanism (455, 490, 486, 502) 15 further comprises a locking sleeve (482a) to which a repositionable handle (500) is attached, wherein the elastic device (486) is disposed between the locking sleeve and the locking ring so as to bias the locking ring in a locking position and to bias the locking sleeve, and thus attached repositionable handle, into a locked angular position about an axis (116) of the spindle, the locking ring aiding in holding the reamer spindle together, wherein removal of the locking ring 20 against an elastic bias of the elastic means unfastens an end of the assembly in order to facilitate disassembly and/or cleaning.
3. The surgical reamer spindle of claim 2, wherein the locking sleeve (482a) has recesses (482c) 25 for receiving pins (484) engaged in a shoulder (502c) fixed to the housing, the locking sleeve, and thus the adjustable handle (500), locking when the pins are received into the recesses, thereby locking the locking sleeve to the shoulder and thus to the housing.
4. The surgical reamer spindle of claim 2, wherein the locking ring (455) has at least one pin 30 (411) affixed thereto, the at least one pin locking the locking ring in a locking position when the locking ring is biased into a bayonet recess (260, 492) by the elastic device (486).

5. The reamer spindle of claim 1, wherein the drive train (207) is selected from a group of drive trains consisting of nickel titanium drive trains, ferrous metal drive trains, flexible round wound cable drive trains, flat wire wound cable drive trains, gear-driven shaft drive trains, and drive trains having shafts connected via universal joints.

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6. An elongated surgical reamer spindle (315) having an adjustable handle (500) which is easily disassemblable for cleaning, the spindle having first and second ends and a central housing (113, 213, 313, 314, 413, 414, 502), the housing substantially enclosing a drive train (207), wherein an lockable adjustment mechanism (450) adjustably locks the handle in angular positions about the spindle, the lockable adjustment mechanism comprising a locking ring (455) and a locking sleeve (482a) to which the adjustable handle is connected, wherein further an elastic device (486) is disposed between the locking sleeve and the locking ring so as to bias the locking ring in a locking position and to bias the locking sleeve, and thus the handle, in a selected angularly locked position about the housing, wherein removal of the locking ring against the bias of the elastic device facilitates disassembly of the spindle for cleaning.

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7. The surgical reamer spindle of claim 6, wherein the locking sleeve (482a) has recesses (482c) for receiving pins (484) engaged in a shoulder (502c) fixed to the housing, the locking sleeve, and thus the adjustable handle (500), locking when the pins are received into the recesses, thereby locking the locking sleeve to the shoulder and thus to the housing.

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8. The surgical reamer spindle of claim 6, wherein the locking ring (455) has at least one pin (41) affixed thereto, the at least one pin locking the locking ring in a locking position when the locking ring is biased into a bayonet recess (260, 492) by the elastic device (486).

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9. The surgical reamer spindle of claim 8 wherein the drive train (207) is selected from a group of drive trains consisting of nickel titanium drive trains, ferrous metal drive trains, flexible round wound cable drive trains, flat wire wound cable drive trains, gear-driven shaft drive trains, and drive trains having shafts connected via universal joints.

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10. A surgical reamer spindle kit (600) including:  
a surgical reamer spindle drive train (207) having, at one end thereof, a reamer holder (120); and

at least one matching pair of housing members (313, 314; 413, 414) capable of receiving the drive train and constraining the drive train in an operational orientation.

11. The surgical reamer spindle kit of claim 10 comprising at least two matching pairs of housing members (313, 314; 413, 414) of differing form, each form suitable to suit different surgical protocols.

12. The surgical reamer spindle kit of claim 10 further comprising at least one surgical reamer (1).

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13. The surgical reamer spindle kit of claim 10, further comprising a femoral prosthesis (604).

14. The surgical reamer spindle kit of claim 10, further comprising an acetabular cup prosthesis (606).

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15. The surgical reamer spindle kit of claim 10, further comprising an impactor (602).

16. The surgical reamer spindle kit of claim 10 further comprising a sterilization case (610).

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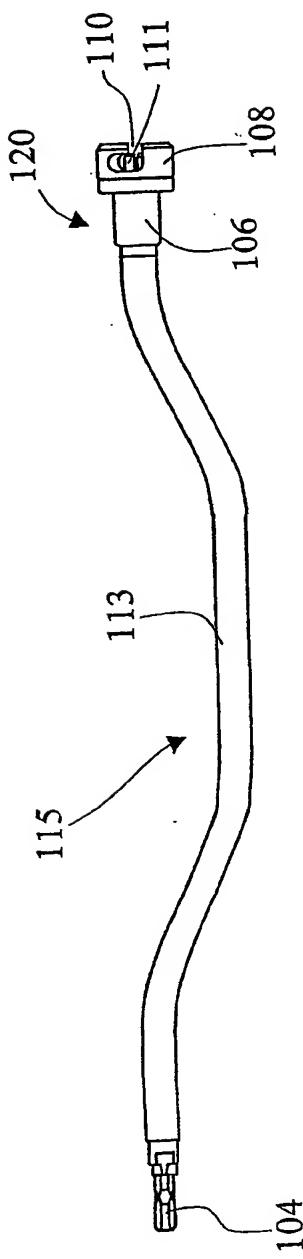
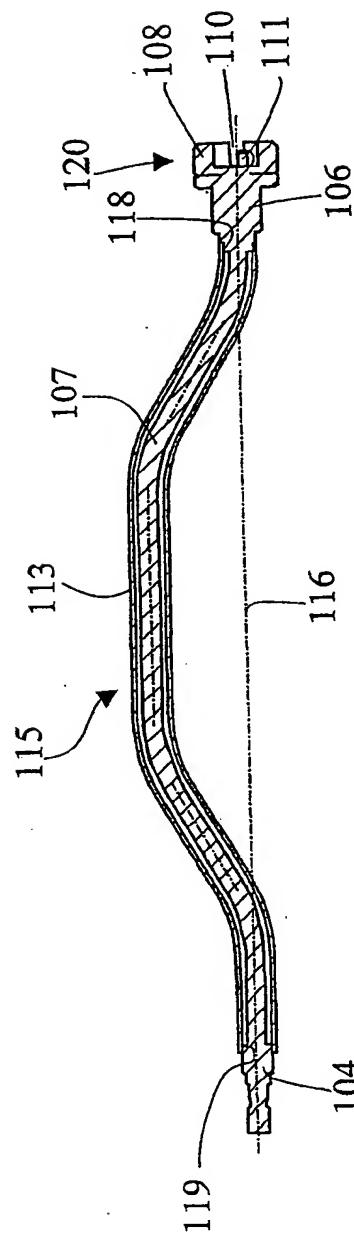
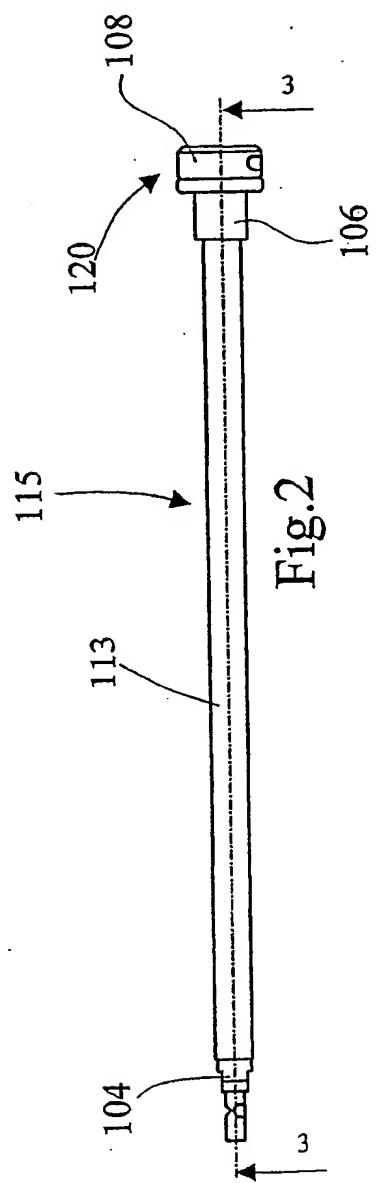


Fig.1

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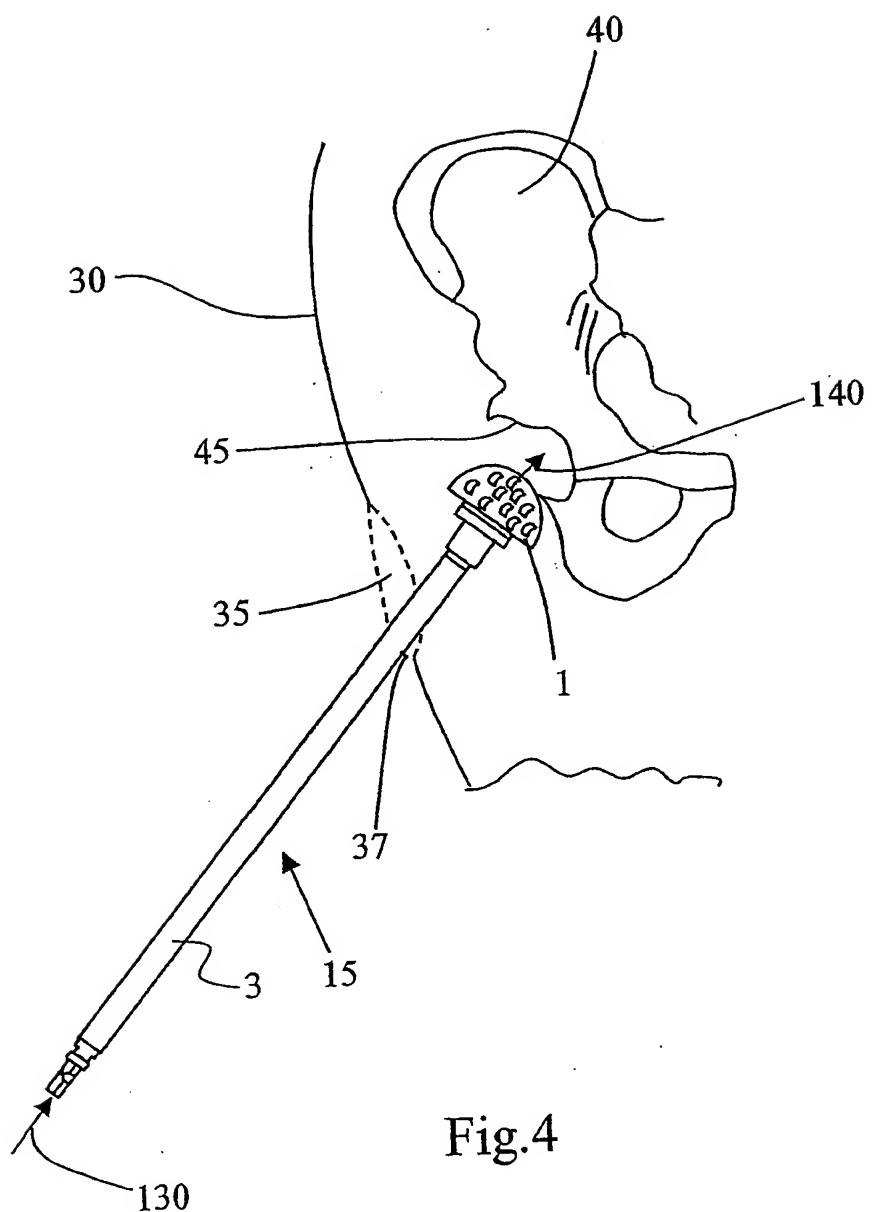


Fig.4

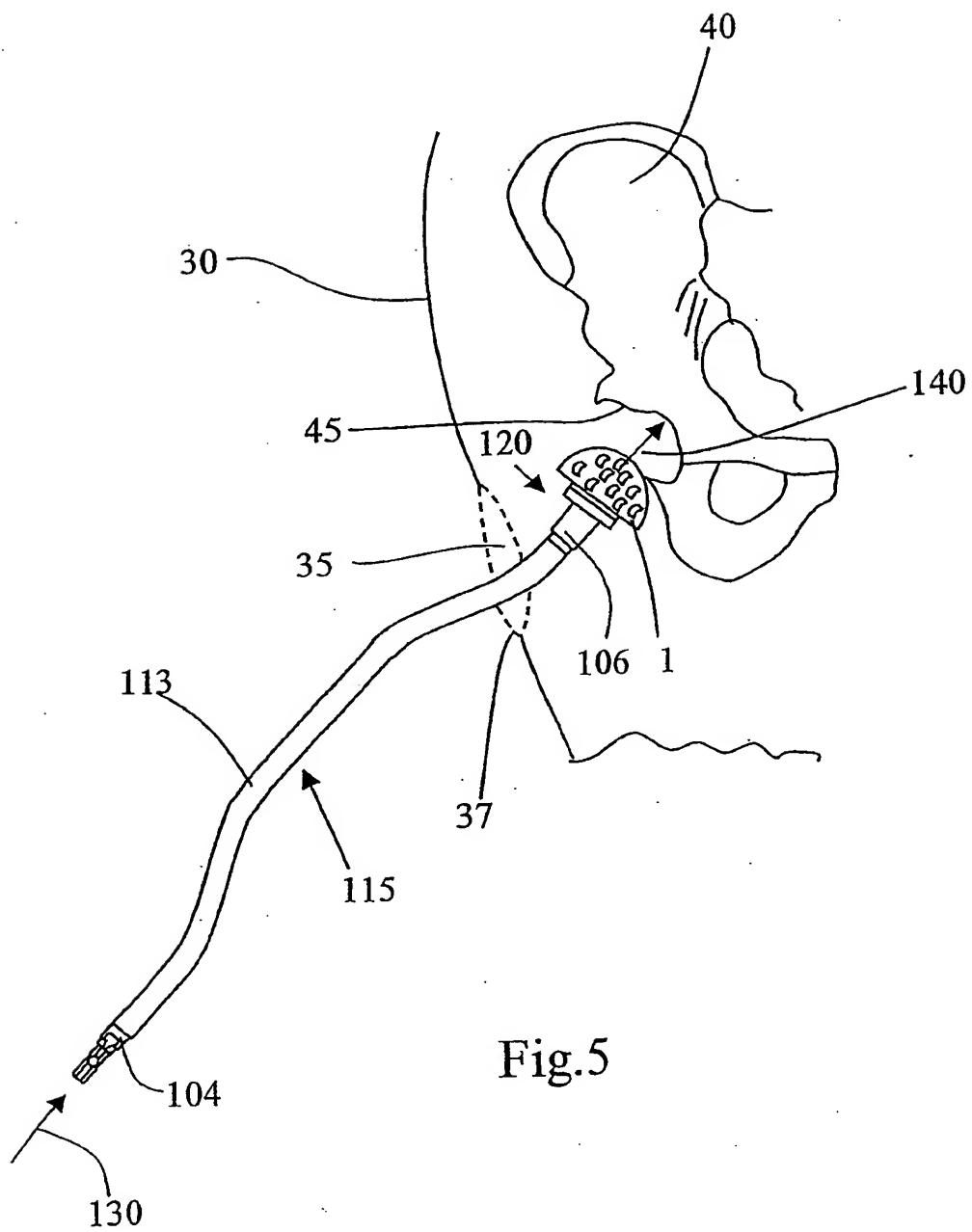


Fig.5

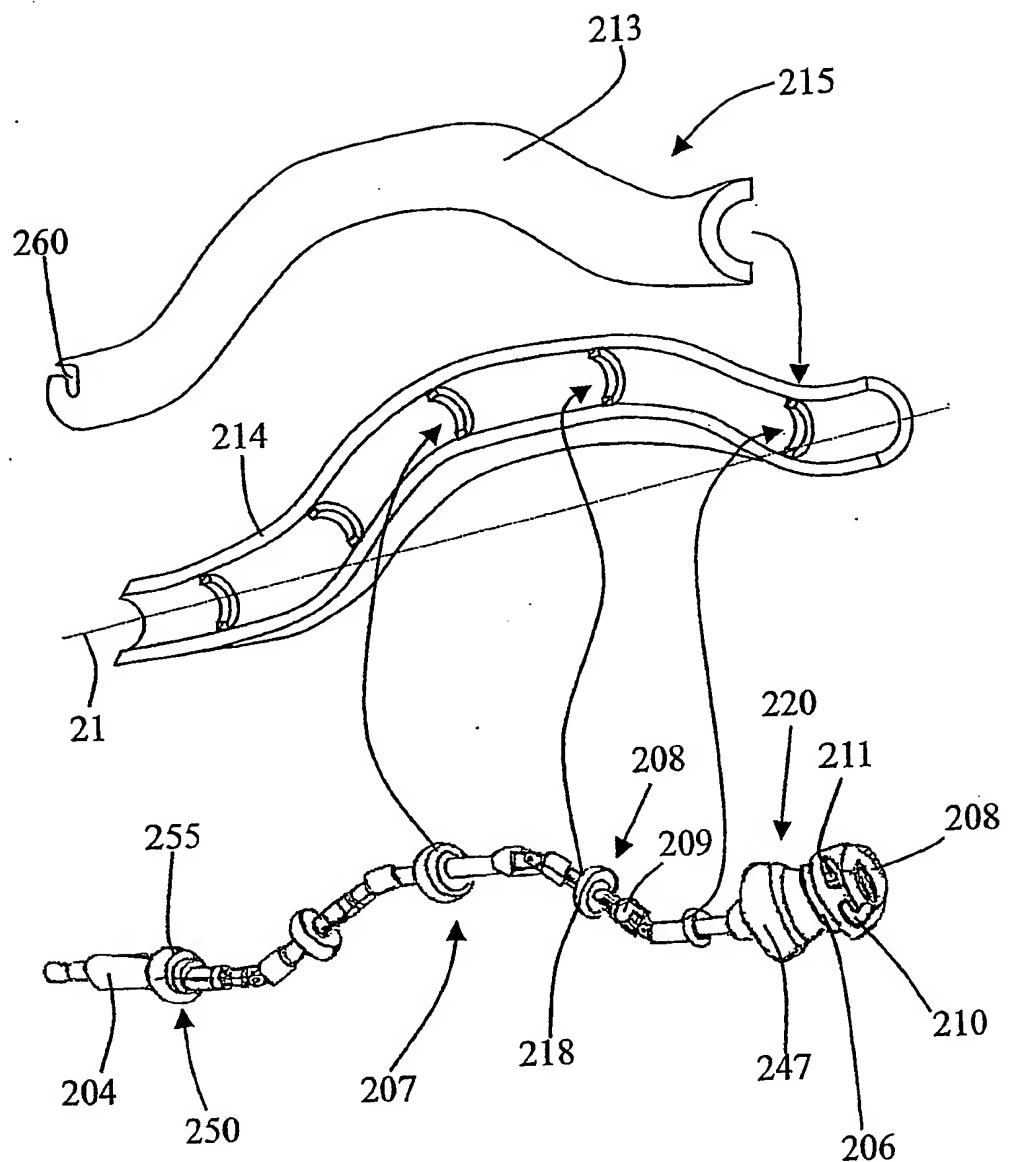
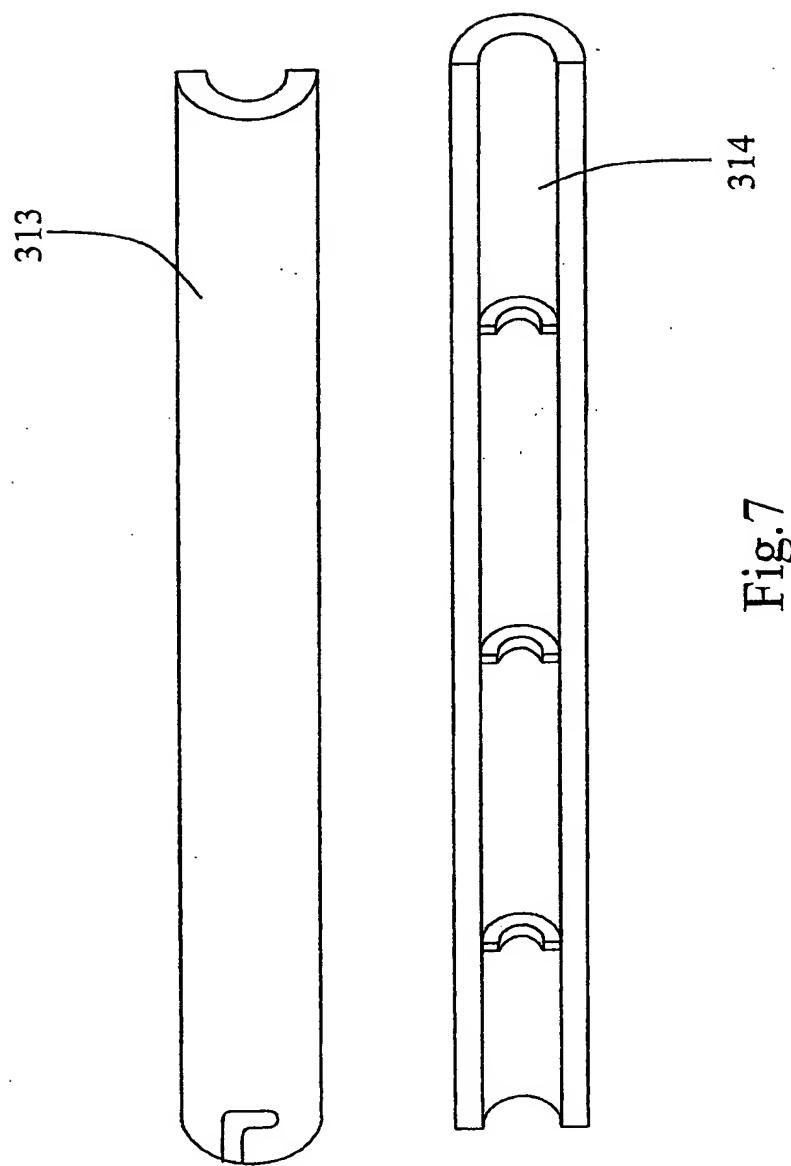


Fig.6

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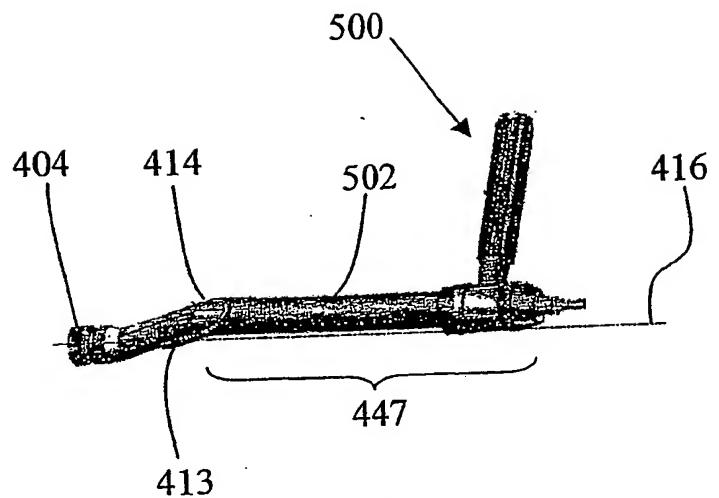


Fig.8

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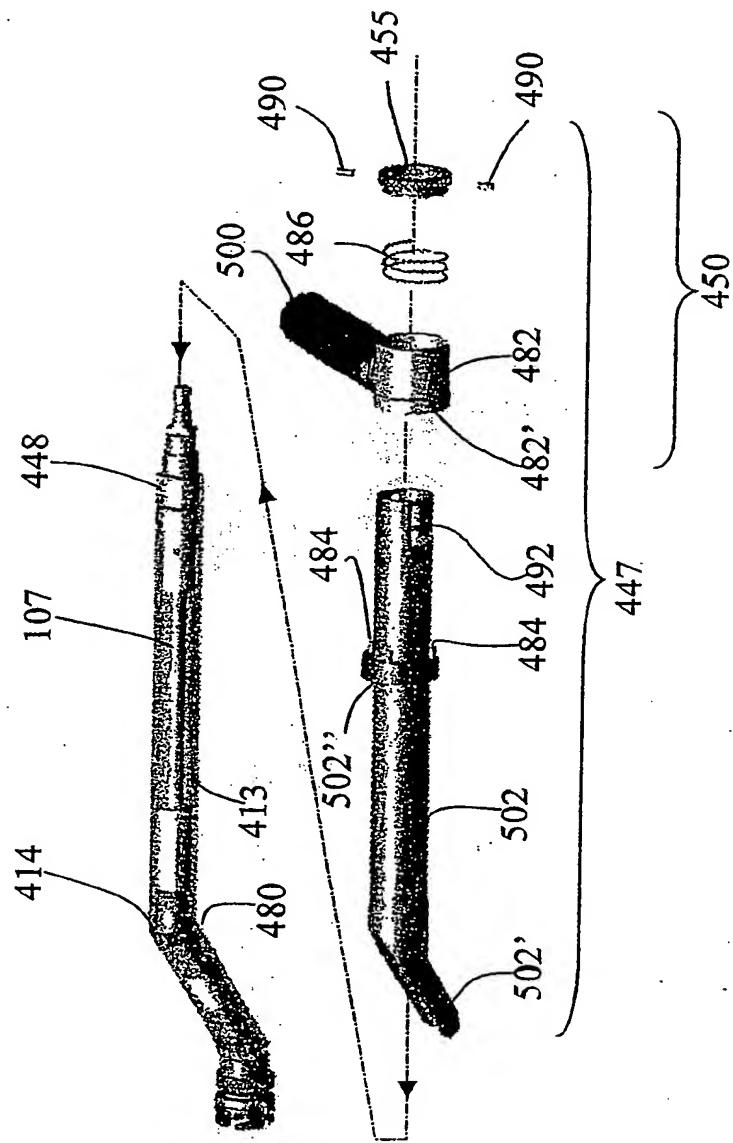


Fig.9A

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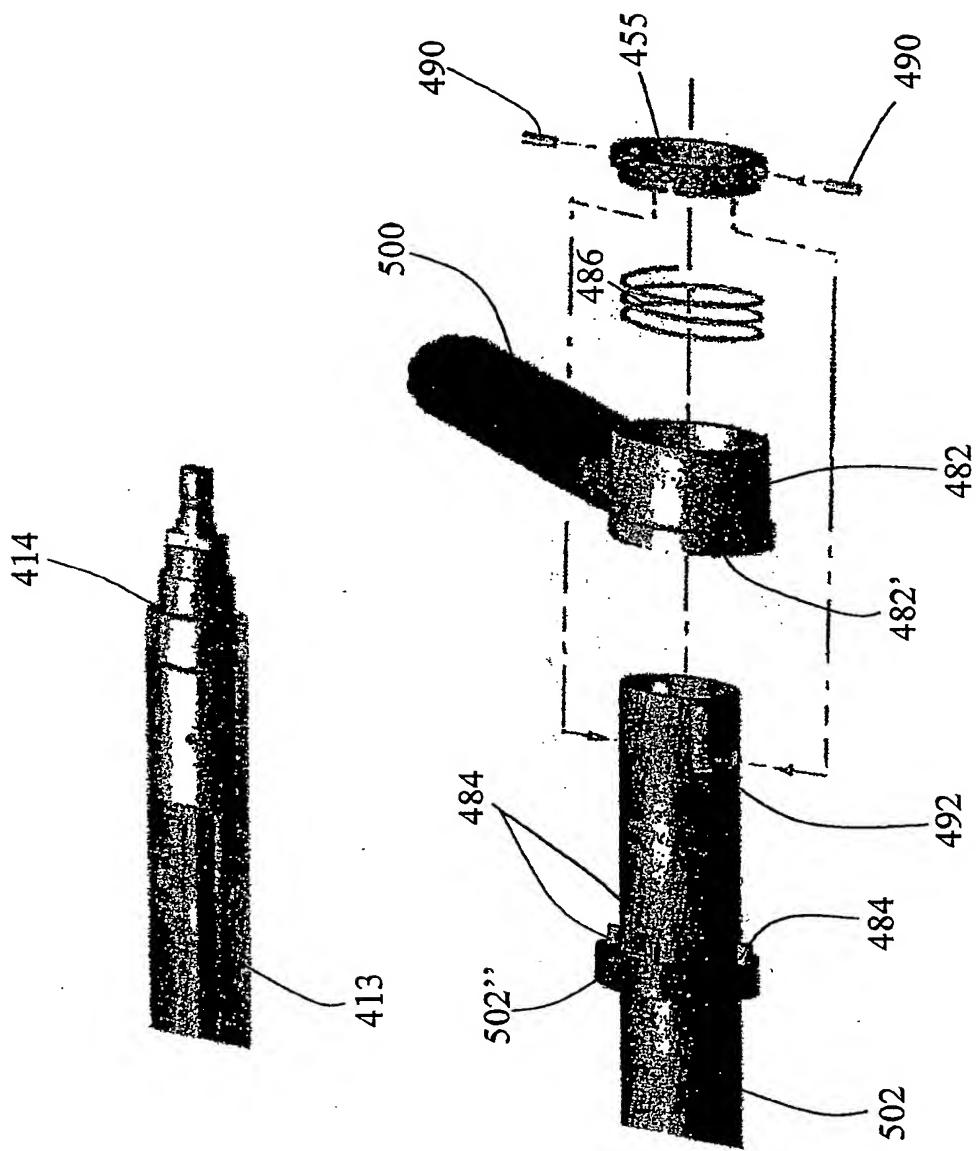


Fig. 9B

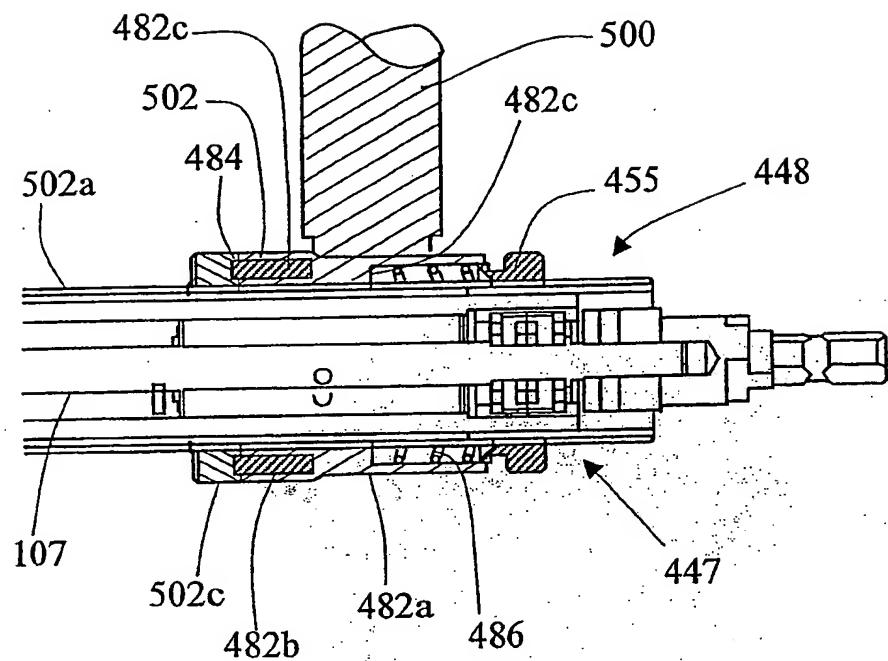


Fig.9C

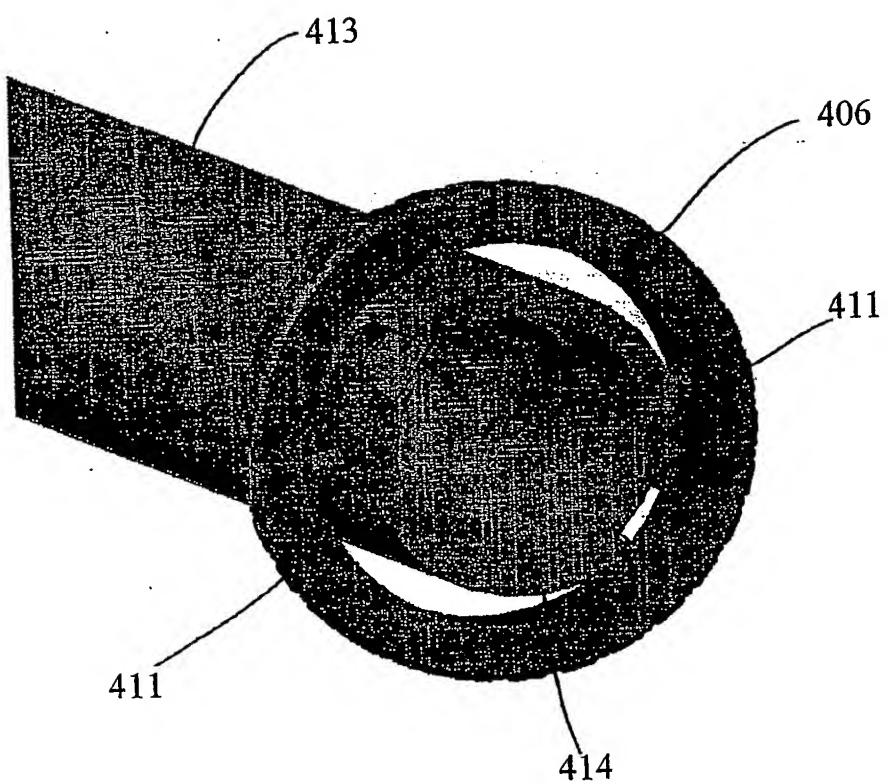


Fig.10

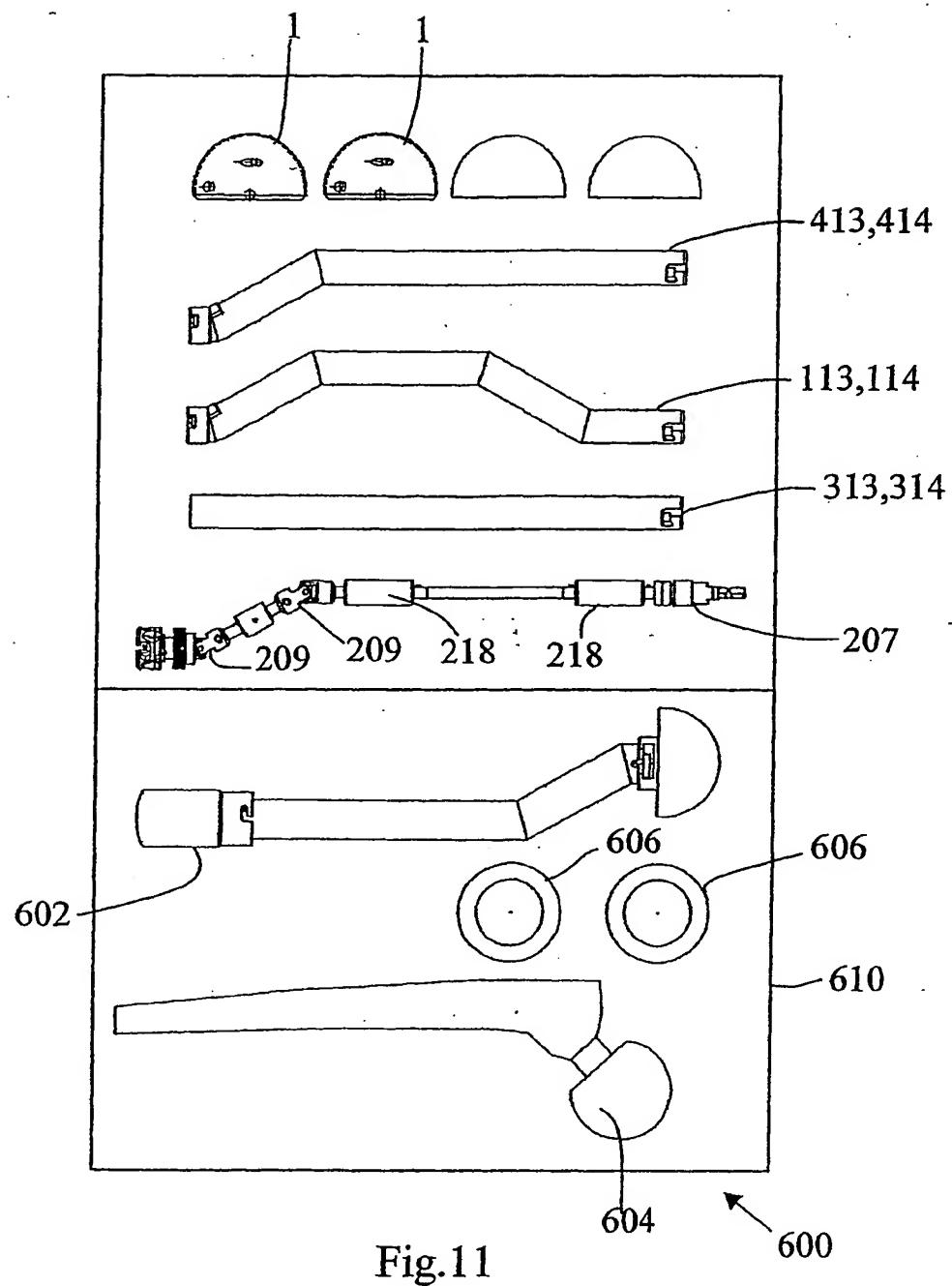


Fig.11

## INTERNATIONAL SEARCH REPORT

International Application No  
PCT/IB 03/01725

A. CLASSIFICATION OF SUBJECT MATTER  
IPC 7 A61B17/16

According to International Patent Classification (IPC) or to both national classification and IPC

**B. FIELDS SEARCHED**

Minimum documentation searched (classification system followed by classification symbols)  
IPC 7 A61B A61C

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal

**C. DOCUMENTS CONSIDERED TO BE RELEVANT**

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A	column 5, line 36 - line 42; figure 4	---
X	column 7, line 4 - line 8; figure 6	---
A	EP 1 074 225 A (OTHY)	1
X	7 February 2001 (2001-02-07) column 5, line 28 - line 31; figure 8	---
A		-/-

Further documents are listed in the continuation of box C.

Patent family members are listed in annex.

• Special categories of cited documents :

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**"X"** document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

\*Y\* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

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Date of the actual completion of the international search	Date of mailing of the international search report
7 October 2003	16.10.2003
Name and mailing address of the ISA European Patent Office, P.B. 5818 Patentlaan 2 NL-2280 HV Rijswijk Tel (+31-70) 340-2040, Tx. 31 651 epo nl, Fax: (+31-70) 340-3016	Authorized officer Nice, P

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